



PROVIDENCE COLLEGE



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Sam is an Associate, Lending Specialist at JPMorgan Private Bank in Greenwich, CT. As a member of the Lending Solutions practice, he helps structure customized loan solutions for high-net-worth individuals and their families, focusing on portfolio lines of credit and structured credit leveraging assets such as aircraft, commercial real estate, and fine art. As part of a specialized team of bankers, investors, and wealth advisors, Sam supports the delivery of cost-effective capital and strategic guidance on liquidity management, assisting clients—including public and private company executives, hedge fund managers, and entrepreneurs—in optimizing their balance sheets and integrating lending into their broader wealth strategies.

Sam holds FINRA Series 7 and 66 licenses and graduated magna cum laude from Providence College in 2022 with a degree in Finance. He resides in Stamford, CT.