

Susan M. Esper '91 Partner Deloitte & Touche

Susan is a Partner with over 23 years of public accounting experience and has specialized in the financial services industry throughout most of her career. With primary focus on investment management clients, Susan currently serves as an audit partner on a number of Deloitte's largest investment management accounts with responsibility for oversight of client service coordination and delivery. In this role, she is responsible for the planning and execution of the mutual fund audit process, as well as all related internal control engagements and compliance with industry regulation. Additionally, Susan leads the Financial Services industry group in Deloitte's New England practice, which is comprised of professionals dedicated to serving clients in the banking and securities, insurance, asset management and real estate sectors.

In addition to her client service responsibilities, Susan is the Northeast Regional leader for Deloitte's Initiative for the Retention and Advancement of Women ("Women's Initiative Network" or "WIN"). Established in 1993, this national initiative focuses on the development of its talented women professionals and identifies opportunities for them as future leaders within the Firm. The Initiative supports the Firm in its goal to train, develop and mentor professionals at all levels, regardless of gender, and create an environment where career success can be achieved.

Clients Served

MassMutual Funds, Babson Capital Trust Funds, Eaton Vance Funds, MFS Investment Management, Fidelity Investments, Putnam Investments

Professional Accreditation and Affiliations

American Institute of Certified Public Accountants (AICPA)
Massachusetts Society of Certified Public Accountants (MsCPA)
United Way of Massachusetts Bay & Merrimack Valley, Board Member
Providence College, Board Member
Providence College School of Business, Member Dean's Business Advisory Council

Deloitte Foundation, Board Member The Boston Club, Member

Awards

Boston Business Journal "40 Under 40" Award, 2005
The Boston Junior Chamber of Commerce's Ten Outstanding Young Leader ("TOYL")
Award, 2006
Girl Scouts of Eastern Massachusetts "Leading Women" Award, 2008
Greater Boston Chamber of Commerce Pinnacle Award, 2009
Massachusetts Women's Political Caucus Tribute to Abigail Adams Award, 2010
Boston Business Journal, Women of Influence Honoree, 2014

Education

BS Accounting, Providence College Leading Edge Class of 2006 Executive Education Program, Simmons College School of Management